

June 07, 2024

To,
National Stock Exchange of India Limited
Listing Department,
Exchange Plaza,
Plot No. C/1, G Block,
Bandra-Kurla Complex,
Bandra(East), Mumbai – 400 051
Symbol: GOKUL

To,
Corporate Relation Department
BSE Limited
P.J. Tower, Dalal Street,
Mumbai – 400 001
Scrip Code: 532980

Dear Sir/Ma'am,

Sub: Disclosure under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Kindly find enclosed herewith the requisites disclosure under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in respect of acquisition of Equity Shares of Gokul Refoils & Solvent Limited.

You are requested to take note of the same on your record.

Thanking You.

Yours Faithfully,

Arjunsinh Rajput

Acquirer

Address: Bahuchar Krupa Bungalow, State Highway No. 41,
Sidhpur – 384151, Patan, Gujarat, India

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Encl: As above

CC:

To

Company Secretary

Gokul Refoils & Solvent Limited

State Highway No. 41, Near Sujapur Patia,
Sidhpur 384151, Gujarat

Format for Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A- Details of the Acquisition

1. Name of Target Company (TC)	Gokul Refoils & Solvent Limited.		
2. Name(s) of the acquirer and Persons Acting in Concert(PAC) with the acquirer	Acquirer: Arjunsinh Rajput PAC: 1. Mr. Balvantsinh Chandansinh Rajput 2. Mrs. Bhikhiben Balvantsinh Rajput 3. Mr. Dharmendrasinh Balvantsinh Rajput 4. M/s. Profitline Securities Pvt. Ltd.		
3. Whether the acquirer belongs to Promoter/Promoter group	Yes		
4. Name (s) of the Stock Exchange (s) where the shares of the TC are Listed	1. BSE Ltd. 2. National Stock Exchange of India Limited		
Details of the acquisition as follows	Number of Shares	% w.r.t. total share /voting capital wherever applicable(*)	% of total diluted shares/voting capital of TC (**)
Before the acquisition under consideration, holding of :			
a) Shares carrying voting rights	25,00,431	2.52	2.52
- Arjunsinh Rajput (Acquirer)			
- PAC (Composite shareholding of promoters excluding that of acquirer – Refer Annexure)	7,10,73,841	71.80	71.80
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	NIL	NIL	NIL
	NIL	NIL	NIL
c) Voting rights (VR) otherwise than by equity shares	NIL	NIL	NIL
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)			
e) Total (a+b+c+d)	7,35,74,272	74.32	74.32
Details of acquisition			
a) Shares carrying voting rights acquired	3,00,000	0.31	0.31
b) VRs acquired otherwise than by equity shares	NIL	NIL	NIL
c) Warrants/convertible securities/any other			

instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	NIL	NIL	NIL
d) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others)	NIL	NIL	NIL
e) Total (a+b+c+d)	3,00,000	0.31	0.31
After the acquisition, holding of :			
a) Shares carrying voting rights			
- Arjunsinh Rajput (Acquirer)	28,00,431	2.83	2.83
- PAC (Composite shareholding of promoters excluding that of acquirer – Refer Annexure)	7,10,73,841	71.80	71.80
b) VRs otherwise than by shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	NIL	NIL	NIL
	NIL	NIL	NIL
	NIL	NIL	NIL
d) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others)			
e) Total (a+b+c+d)	7,38,74,272	74.63	74.63
Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer etc.)	Acquisition - Open Market		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	NA		
Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	June 06, 2024		
Equity share capital / total voting capital of the TC before the said acquisition.	Rs.19,79,90,000 /- divided into 9,89,95,000 equity share of Rs. 2/- each		
Equity share capital / total voting capital of the TC after the said acquisition.	Rs.19,79,90,000 /- divided into 9,89,95,000 equity share of Rs. 2/- each		
Total diluted share/voting capital of the TC after the said acquisition.	Rs.19,79,90,000 /- divided into 9,89,95,000 equity share of Rs. 2/- each		

Arjunsinh Rajput
Acquirer

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Place: Ahmedabad
Date: 07/06/2024

Annexure: Shareholding of acquirer and PAC

Shareholding details	Before the proposed transaction		Details of Acquisition		After the proposed transaction	
	No. of shares / voting rights	% w.r.t total share capital of TC	No. of shares / voting rights	% w.r.t total share capital of TC	No. of shares / voting rights	% w.r.t total share capital of TC
Name of the Acquirer:						
Arjunsinh Rajput	25,00,431	2.52%	300,000	0.31	28,00,431	2.83%
Name of the PAC:						
Mr. Balvantsinh Chandansinh Rajput	24379262	24.63%	-	-	24379262	24.63%
Mrs. Bhikhiben Balvantsinh Rajput	22717500	22.95%	-	-	22717500	22.95%
Mr. Dharmendrasinh Balvantsinh Rajput	8215579	8.30%	-	-	8215579	8.30%
M/s Profitline Securities Pvt. Ltd.	15761500	15.92%	-	-	15761500	15.92%
TOTAL	73574272	74.32	300,000	0.31	73874272	74.63%